FORM D

ORIGINAL ESTING SEC MAIN OR 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
SIFORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076

Expires: April 30, 2008
Estimated average burden
hours per response........16.00

| SEC | USE ONLY | |
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| Prefix | | Serial |
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| DATE | RECEIVED |) |
| | | |

| | | | 1 1 |
|--|---|------------------------------|--|
| Name of Offering (check if this is an a | mendment and name has changed, and indica | ate change.) | |
| Series E Preferred Stock; Common Stock | issuable upon conversion thereof; Commo | n Stock issuable upon conver | sion thereof |
| Filing Under (Check box(es) that apply): [| Rule 504 🔲 Rule 505 🗵 Rule 506 🗌 | Section 4(6) ULOE | |
| Type of Filing: 🛛 New Filing 🔲 Amen | dment | | |
| | A. BASIC IDENTIFICATION I | DATA | |
| 1. Enter the information requested about the | e issuer | | |
| Name of Issuer (check if this is an ame | endment and name has changed, and indicate | change.) | |
| Blazent, Inc. (formerly Cohesiant Corpor | | • , | 1 4 4 4 1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Includ: | |
| San Mateo Centre, 1820 Gateway Drive, | Suite 200, San Mateo, CA 94404 | (650) 286-5500 | 1/00/00 COSTOLINIA COM AND |
| Address of Principal Business Operations | (Number and Street, City, State, Zip Code) | Telephone Number (Includi | 08049988 |
| (if different from Executive Offices) Same | · · · · · · · · · · · · · · · · · · · | Same | |
| Brief Description of Business | | | |
| Internet Technology | | | |
| Type of Business Organization | | | |
| ⊠ corporation □ | limited partnership, already formed | other (please s | pecif PROCECCED |
| business trust | limited partnership, to be formed | | CESSED |
| | Month Year | | MAY 7 F and |
| Actual or Estimated Date of Incorporation of | or Organization: 0 9 0 0 | 🛛 Actual 🔲 Estimated | Pecif PROCESSED MAY 1 5 2008 THOMSON DELE |
| Jurisdiction of Incorporation or Organizatio | on: (Enter two-letter U.S. Postal Service abbre | eviation for State: | THOMOGNET |
| | CN for Canada: FN for other foreign juri | sdiction) | THOMSON REUTERS |
| | | , | |

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| | | A. BASIC IDE | ENTIFICATION DATA | | |
|--|-------------------|------------------------------|--|------------------|--------------------------------------|
| 2. Enter the information | • | | | | |
| | | issuer has been organized | | | |
| of the issuer; | | • | | | more of a class of equity securities |
| | | | of corporate general and n | nanaging partner | rs of partnership issuers; and |
| Each general and | managing partner | r of partnership issuers. | | | |
| Check Box(es) that Apply | : Promoter | ⊠ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs Benchmark Capital Par | • | d related entities | | | |
| Business or Residence Ad c/o Benchmark Capital | , | • • • • • | • | 5 | |
| Check Box(es) that Apply | : Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs Brookside Capital Partn | • | | | | |
| Business or Residence Ad- | | and Street, City, State, Zir | Code) | | |
| c/o Bain Capital Partn | • | | , | | |
| Check Box(es) that Apply | | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs Dali, Hook Partners and | | | ······································ | | |
| Business or Residence Add | • | | • | 025 | |
| Check Box(es) that Apply | : Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs Day, Pamela J. | t, if individual) | | | | |
| Business or Residence Add | - | | • | | |
| Check Box(es) that Apply | | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs Oliver, Gary | t, if individual) | | | | |
| Business or Residence Add | | • | · · | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs Pequot Venture Partner | • | ated entities | | | |
| Business or Residence Add | dress (Number a | and Street, City, State, Zip | , | | |
| Check Box(es) that Apply: | | ⊠ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name firs StarVest Partners, L.P. | t, if individual) | | | | X |
| Business or Residence Add 750 Lexington Avenue, F | • | • | Code) | | |
| · · · · · · · · · · · · · · · · · · · | | | additional copies of this sh | | |

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A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Beirne, David Business or Residence Address (Number and Street, City, State, Zip Code) c/o Benchmark Capital Partners, 2480 Sand Hill Road, Suite 200, Menlo Park, CA 94025 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Dali, Paul Business or Residence Address (Number and Street, City, State, Zip Code) c/o Dali Hook Partners, 3000 Sand Hill Road, Building One, Suite 185, Menlo Park, CA 94025 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) **Drotleff**, Thomas Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blazent, Inc., San Mateo Centre, 1820 Gateway Drive, Suite 200, San Mateo, CA 94404 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Rogers, James Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blazent, Inc., San Mateo Centre, 1820 Gateway Drive, Suite 200, San Mateo, CA 94404 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Salfi, Lou Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blazent, Inc., San Mateo Centre, 1820 Gateway Drive, Suite 200, San Mateo, CA 94404 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Schneider, Christofer Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blazent, Inc., San Mateo Centre, 1820 Gateway Drive, Suite 200, San Mateo, CA 94404 ■ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Sullivan, Jeanne M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o StarVest, 750 Lexington Avenue, Fifteenth Floor, New York, NY 10022 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Williams, Ph.D., Humphrey Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blazent, Inc., San Mateo Centre, 1820 Gateway Drive, Suite 200, San Mateo, CA 94404 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or . Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Director General and/or Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

☐ Executive Officer

Director

General and/or

Managing Partner

☐ Beneficial Owner

Check Box(es) that Apply: Promoter

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

| | | | | В, І | NFORMAT | TION ABO | UT OFFEI | RING | | | | |
|--|--|---|--|--|--|---|---|--------------|----------------------------|---|--------------|----------------|
| 1. Has the | issuer sold, | or does the | | | | | | | | | Yes | No ⊠ |
| | | | | | Appendix, C | | _ | | | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | | | | | |
| 3. Does the offering permit joint ownership of a single unit? | | | | | | | | | | Yes ⊠ | No | |
| commis a perso states, l | he informat ssion or sim n to be liste list the name or dealer, yo | ilar remune d is an asso e of the bro | ration for so ciated perso ker or deal | olicitation on on or agent er. If more | of purchaser of a broker than five (| s in connec or dealer r (5) persons | tion with sa egistered w to be listed | les of secur | ities in the and/or wit | offering. If h a state or | • | |
| Full Name | (Last name | first, if ind | ividual) | | | | | | | | | |
| Business o | r Residence | Address (N | Number and | Street, Cit | y, State, Zip | Code) | | | | | | |
| • | | , | | , | ,, , <u>,</u> | , | | | | | | |
| Name of A | ssociated B | roker or De | aler | | | | | | | | | ···· |
| | | | 0.11.1 | | 0.41.5 | | | <u></u> . | | , | | • |
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| [IL] | [AK] [IN] | [AZ] [IA] | [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | [DE] [MD] | [DC] [MA] | [M] | [OA] [MN] | [HI] [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [MA] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | įvrj | [VA] | [WA] | [WV] | (WI) | [WY] | [PR] |
| | (Last name r Residence | | , | Street, City | y, State, Zip | Code) | | | . , , | · | | |
| Name of A | ssociated B | roker or De | aler | | | | | | | | | |
| States in W | /hich Persor | 1 Listed Ha | s Solicited o | or Intends t | o Solicit Pu | rchasers | | | | | | |
| (Check "/ | All States" o | or check ind | ividual Stat | es) | | | | | | | | . 🔲 All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] [RI] | [NE] | [NV] | [NH] | [NJ] | (NM) | [NY] | [NC] | [ND] | (OH) | [OK] | [OR] | [PA] |
| | [SC] (Last name | [SD] | [TN] ividual) | | (UT) | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| | ` | , | | | | | | | | | | |
| Business o | r Residence | Address (N | lumber and | Street, City | y, State, Zip | Code) | | | | • | | |
| Name of A | ssociated B | roker or De | aler | | | | | | | | | |
| ivame or A | ssociated D | TORCI OI DC | aici | | | | | | | | | |
| States in W | hich Persor | ı Listed Ha | s Solicited o | or Intends to | o Solicit Pu | rchasers | | | | | | |
| (Check "A | All States" o | r check ind | ividual Stat | es) | | ••••• | | | | *************************************** | | . 🔲 All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
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| [MT] (RI] | [NE] [SC] | [NV] [SD] | [NH] [TN] | [NJ] [TX] | [NM] [UT] | [NY] [VT] | [NC] [VA] | [ND] [WA] | [OH] [WV] | [OK] [WI] | [OR] [WY] | [PA] [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\infty\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold \$0.00 \$3,000,000.02 ☐ Common ☐ Preferred \$0.00 Partnership Interests \$0.00 \$0.00)......\$0.00 \$0.00 \$3,000,000.02 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 8 \$3,000,000.02 Non-accredited Investors 0 \$0.00 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of offering Security Sold Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees.... \$0.00 Printing and Engraving Costs П \$0.00

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Legal Fees

Accounting Fees.....

Engineering Fees.....

Sales Commissions (specify finders' fees separately)

Other Expenses (identify) Blue Sky Filing Fees

Total

 \times

 \times

\$35,000.00

\$0.00

\$0.00

\$0.00

\$1,450.00

\$36,450.00

| | C. OFFERING PRICE, | NUMBER OF INVESTORS, EXPENSES AT | ND U | SE OF PRO | CEEDS | |
|-----|--|--|-------|---|----------------------------------|-----------------------------|
| | b. Enter the difference between the aggregate of and total expenses furnished in response to Part C proceeds to the issuer." | - Question 4.a. This difference is the "adjusted | gros | | | \$3,815,750.00 |
| 5. | Indicate below the amount of the adjusted gross proceeding purposes shown. If the amount for any purpose is left of the estimate. The total of the payments listed forth in response to Part C - Question 4.b above. | s not known, furnish an estimate and check the box | to th | e | | |
| | | | | Payment Office Director Affiliat | rs, s, & ' | Payments to Others |
| | Salaries and fees | · | | \$0.00 | | \$0.00 |
| | Purchase of real estate | | | \$0.00 | | \$0.00 |
| | Purchase, rental or leasing and installation of n | nachinery and equipment | | \$0.00 | | \$0.00 |
| | Construction or leasing of plant buildings and | facilities | | \$0.00 | | \$0.00 |
| | Acquisition of other business (including the va offering that may be used in exchange for the a | ssets or securities of another | | | | |
| | issuer pursuant to a merger) | | | <u>\$0.00</u> | | \$0.00 |
| | Repayment of indebtedness | | | \$0.00 | | |
| | Working capital | | | \$0.00 | Ø | \$3,815,750.00 |
| | Other (specify): | | | | | |
| | | *** | | \$0.00 | | \$0.00 |
| | Column Totals | | | \$0.00 | | \$3,815,750.00 |
| | Total Payments Listed (column totals added) | | | | \$3,815,750. | 00 |
| | | D. FEDERAL SIGNATURE | | | | |
| sig | e issuer has duly caused this notice to be signed by nature constitutes an undertaking by the issuer to formation furnished by the issuer to any non-accredit | urnish to the U.S. Securities and Exchange Com | miss | ion, upon wri | ler Rule 505, the ten request of | he following its staff, the |
| | uer (Print or Type) azent, Inc. | Signature full Soll | _ | Date May | 6 ,2008 | |
| ٧a | me of Signer (Print or Type) | Title of Signer (Print or Type) | | г | | |
| Pa | trick A. Pohlen | Secretary | | | | |

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)